## DOĞAN ŞİRKETLER GRUBU HOLDİNG A.Ş. / DOHOL 11.03.2015 16:48:27



Acquisition of Financial Fixed Asset		
Date of the BoD Resolution for the Acquisition of		BoD Resolution of our direct subsidiary Doğan Enerji Yatırımları Sanayi ve Ticaret A.Ş.
Shares	Ŀ	dated March 11,2015
Name of the Financial Fixed Asset Acquired	:	Aytemiz Akaryakıt Dağıtım A.Ş.
Fields of Activity of the Financial Fixed Asset Acquired	:	Petroleum Products Distribution
Capital of the Financial Fixed Asset Acquired	:	TL 200,000,000
Method of Acquisition of the Financial Fixed Asset		Acquired by our direct subsidiary Doğan Enerji Yatırımları Sanayi ve Ticaret A.Ş.
Date of the Transaction is/will Be Completed	:	As set forth in our Public Disclosure of 30.01.2015; following the "Prerequisites" stipulated in the "Share Purchase and Shareholders Agreement" being met, and the required legal permissions being obtained, upon the "Closing Conditions" being fulfilled, the transfer procedure for the share certificates has taken place on 11.03.2015 (today)
Terms of Acquisition	:	As set forth in our Public Disclosure of 30.01.2015; following the "Prerequisites" stipulated in the "Share Purchase and Shareholders Agreement" being met, and the required legal permissions being obtained, upon the "Closing Conditions" being fulfilled, the acquisition of the share certificates "in cash", and "in a single payment", and the transfer procedure for the share certificates have taken place on 11.03.2015 (today).
Nominal Value of the Shares Acquired	:	TL 100,000,000
Purchase Price Per Share	:	TL 1.52
Total Amount	:	TL 152,000,000
Ratio of "Acquired Shares" to "Capital of the Financial Fixed Asset" (%)		50%
Percentage of shares of the Financial Fixed Asset After the Acquisition (%)	:	50%
Ratio of "Voting Rights Held After the Acquisition" to "Total Voting Rights in the Financial Fixed Asset" (%)		50%
Ratio of the "Acquired Financial Fixed Asset" to "Total Assets of the Company Shown in the Recent Financial Statements Disclosed to Public" (%)	:	2.21%
Impact on Activities of the Company	:	It is expected to have a positive effect on asset size, revenues, and profitability.
Whether Tender Call Obligation has Arisen or not		None
If Tender Call Option has Arisen, Whether an Exemption Application will be made or not	:	None
Name/Position of Seller/Transferor	:	İsmail Aytemiz, İbrahim Gökhan Aytemiz, Aslı Aytemiz Gül, Ahmet Aytemiz and Hüseyin Aytemiz
Nature of Relations of the Company with the Seller/Transferor	:	They are not related parties
Method of Determination of Value of the Financial Fixed Asset	:	The sales/transfer price has been determined through negotiation.
Whether a Valuation Report Has Been Prepared or not	:	Valuation report has not been prepared
If a Valuation Report has not been Prepared, the Reason Thereof	:	The sales/transfer price has been determined through negotiation.
Amount Determined as a Result of Valuation Report	:	Valuation report has not been prepared
If the Transaction has not been/will not be Realized in Accordance with the Results of the Valuation Report, the Reason Thereof	:	The sales/transfer price has been determined through negotiation. Sale and transfer transactions completed within the scope of the "Share Purchase and the Shareholders Agreement"

<sup>\*</sup> You can visit the web site of Public Disclosure Platform (www.kap.gov.tr) for the public disclosures of Doğan Şirketler Grubu Holding A.Ş.

\*\* Material Event Disclosures that are publicly disclosed in Public Disclosure Platform are prepared in Turkish, in line with the requirements of the Capital Markets Board and ISE regulations. Therefore, neither the company, nor any of its affiliates, advisors or representatives shall have any liability whatsoever due to any differences in English translation, which is done for informative purposes.

## **FURTHER EXPLANATIONS:**

As explained above, below summarised are the other important conditions and additional transactions set forth in the "Share Purchase and Shareholders Agreement" signed pursuant to 200,000,000 share certificates with a nominal value of 200,000,000 Turkish Liras representing the paid-in capital of Aytemiz Akaryakıt Dağıtım A.Ş., which is 200,000,000 Turkish Liras, having been acquired and taken over by our direct subsidiary Doğan Enerji Yatırımları Sanayi ve Ticaret A.Ş., with a 1 Turkish Lira nominal value, to represent 50%, and 100,000,000 Group "B" registered share certificates with a total nominal value of 100,000,000 Turkish Liras in return for 152,000,000 Turkish Liras, in cash and in a single payment:

- 1- On the "Share Purchase Date" (today -11.03.2015), the paid-in capital of Aytemiz Akaryakıt Dağıtım A.Ş., which is 200,000,000 TL, increased to 454,000,000 TL through the full cash payment. In the capital increased by 254,000,000 Turkish Liras, all the new share acquisition rights which correspond to the contribution share of our direct subsidiary Doğan Enerji Yatırımları Sanayi ve Ticaret A.Ş., totalling to 127,000,000 Turkish Liras used by Doğan Enerji Yatırımları Sanayi ve Ticaret A.Ş. in cash and in a single payment. Likewise, other shareholders (Aytemiz) has participated in the capital increase, pro rata per their shares, in cash and in single payments.
- 2- The Board of Directors of Aytemiz Akaryakıt Dağıtım A.Ş. will be constituted by 7 members, and the majority of these members (4 members) will be elected through being nominated by our direct subsidiary Doğan Enerji Yatırımları Sanayi ve Ticaret A.Ş.
- 3- Aytemiz Akaryakıt Dağıtım A.Ş. is the legal holder of 100% control of Aytemiz Gaz A.Ş. and Aksu Doğal Gaz İletim A.Ş. as of the "Share Purchase Date" (today 11.03.2015).

As per the most recent 2013 consolidated financial statements of Aytemiz Akaryakıt Dağıtım A.Ş. prepared in compliance with the Turkish Accounting Standards (TMS) and the Turkish Reporting Standards (TFRS); the asset total is approximately 566 million Turkish Liras; and the total revenue is approximately 2 billion Turkish Liras.

Aytemiz Akaryakıt Dağıtım A.Ş. continues its distribution activities with 310 dealers, 11 supply points, and a storage facility capacity of 4.

As the management control of Aytemiz Akaryakıt Dağıtım A.Ş. will be held by Doğan Enerji Yatırımları Sanayi ve Ticaret A.Ş., the activity results of Aytemiz Akaryakıt Dağıtım A.Ş. will be consolidated with the "full consolidation" method in the financial statements of our direct subsidiary Doğan Enerji Yatırımları Sanayi ve Ticaret A.Ş., and of our Company.

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