

Purchase of Financial Fixed Asset	
Date of the BoD Resolution for the Acquisition of Shares	24/07/2020
Does the BoD resolution for the acquisition contain the approval of the majority of the Independent Board Members?	The financial fixed asset acquisition is being done by SESA Üretim Yatırımları ve Yönetim Hizmetleri A.Ş., direct subsidiary of Öncü Girişim Sermayesi Yatırım Ortaklığı A.Ş., the entire capital of which is held by us, and as it is a non-public company, there are no independent board members in the board of directors thereof.
Name of the Financial Fixed Asset Acquired	Sesa Ambalaj ve Plastik Sanayi Ticaret A.Ş.
Fields of Activity of the Financial Fixed Asset Acquired	Flexible package producing and selling
Capital of the Financial Fixed Asset Acquired	TL 850,000 (TL 25 per share)
Method of Acquisition	Purchase
Date of the Transaction is/will Be Completed	14.09.2020
Terms of Acquisition	Cash
Terms of Acquisition If the payment is deferred	None
Nominal Value of the Shares Acquired	TL 595,000
Purchase Price Per Share	Euro 2,428.72
Total Amount	The purchase price is 57,803,431 Euro, The Turkish Lira equivalent of such purchase is TL 509,664,411.81 (The CBRT FX Buying Rate as of September 11, 2020 disclosed at 11:30)
Ratio of "Acquired Shares" to "Capital of the Financial Fixed Asset" (%)	70%
Percentage of Shares of the Financial Fixed Asset After the Acquisition (%)	70%
Ratio of "Voting Rights Held After the Acquisition" to "Total Voting Rights in the Financial Fixed Asset" (%)	70%
Ratio of the "Acquired Financial Fixed Asset" to "Total Assets of the Company Shown in the Recent Financial Statements Disclosed to Public" (%)	The ratio of the total equity in the recent financial statement disclosed to the public to transaction price of "financial fixed asset acquired" is calculated approximately 4.42%
Ratio of the "Purchasing Price" to "Sales of the Company Shown in the Recent Year-end Financial Statements Disclosed to Public" (%)	The ratio of the total revenue in the recent financial statement disclosed to the public to transaction price of "financial fixed asset acquired" is calculated approximately 3.84%
Impact on Activities of the Company	This acquisition will have a positive contribution to our consolidated financial statements.
Whether Tender Call Obligation has Arisen or not	No
If Tender Call Option has Arisen, Whether an Exemption Application will be Made or not	No
Name/Position of Seller/Transferor	Sabi Şavul, Selim Şavul, Giulia Şavul, Bella Şavul
Whether the seller/transferor is related party regarding the CMB or not	No
Nature of Relations of the Company with the Seller/Transferor	None
Contract date regarding this Transaction, if any	06/07/2020
Method of Determination of Value of the Financial Fixed Asset	Negotiation Method
Whether a Valuation Report Has Been Prepared or not	Not Prepared
If a Valuation Report has not been Prepared, the Reason Thereof	-
If a Valuation Report has been Prepared, date and number of the report	-
Name of the Valuation Company that prepared the Valuation Report	-
Amount Determined as a Result of Valuation Report	-
If the Transaction has not been/will not be Realized in Accordance with the Results of the Valuation Report, the Reason Thereof	-