

Purchase of Financial Fixed Asset	
Date of the BoD Resolution for the Acquisition of Shares	17/12/2021
Does the BoD resolution for the acquisition contain the approval of the majority of the Independent Board Members?	The financial fixed asset acquisition is being done by Sesa Ambalaj ve Plastik Sanayi Ticaret A.Ş., indirect subsidiary of our direct subsidiary Öncü Girişim Sermayesi Yatırım Ortaklığı A.Ş., and as it is a non-public company, there are no independent board members in the board of directors thereof.
Name of the Financial Fixed Asset Acquired	Maksipak Ambalaj Sanayi ve Ticaret A.Ş.
Fields of Activity of the Financial Fixed Asset Acquired	Package manufacturing
Capital of the Financial Fixed Asset Acquired	TL 3,000,000
Method of Acquisition	Purchase
Date of the Transaction is/will Be Completed	The completion of the transaction is dependent on the conditions of obtaining all legal permits from the official authorities as well the other routine "Closing Prerequisites" defined with the agreement being fulfilled, and a separate public disclosure shall be made on the "Closing" date when the sales transaction and the transfer will legally take place.
Terms of Acquisition	Cash
Terms of Acquisition If the payment is deferred	60% of the purchase price will be paid on the date of completion and the remaining 40% will be paid after the auditing of the closing accounts dependently subject to some price adjustments
Nominal Value of the Shares Acquired	TL 2,100,000 against 2,100 shares
Purchase Price Per Share	TL 74,088.09 (The CBRT EUR/TRY Buying Rate as of December 17, 2021 has been used for the calculation of the sales price)
Total Amount	The purchase price is 8,408,000 Euro, and it may be possible to make certain adjustments in the purchase price following "Closing". The finalized purchase price as well as the Turkish Lira equivalent of such purchase price shall also be disclosed to the public separately.
Ratio of "Acquired Shares" to "Capital of the Financial Fixed Asset" (%)	70
Percentage of Shares of the Financial Fixed Asset After the Acquisition (%)	70
Ratio of "Voting Rights Held After the Acquisition" to "Total Voting Rights in the Financial Fixed Asset" (%)	70
Ratio of the "Acquired Financial Fixed Asset" to "Total Assets of the Company Shown in the Recent Financial Statements Disclosed to Public" (%)	0.94
Ratio of the "Purchasing Price" to "Sales of the Company Shown in the Recent Year-end Financial Statements Disclosed to Public" (%)	1.44
Impact on Activities of the Company	It is expected to have positive contribution to our production flexibility and sales portfolio and strengthening investment activities in the packaging sector which we have started with Sesa Ambalaj ve Plastik Sanayi Ticaret A.Ş.
Whether Tender Call Obligation has Arisen or not	No
If Tender Call Option has Arisen, Whether an Exemption Application will be Made or not	No
Name/Position of Seller/Transferor	Mehmet Kulüp
Whether the seller/transferor is related party regarding the CMB or not	No
Nature of Relations of the Company with the Seller/Transferor	None
Contract date regarding this Transaction, if any	17/12/2021
Method of Determination of Value of the Financial Fixed Asset	Negotiation Method
Whether a Valuation Report Has Been Prepared or not	Not Prepared
If a Valuation Report has not been Prepared, the Reason Thereof	Value of the financial fixed asset has been determined by the "negotiation method"
If a Valuation Report has been Prepared, date and number of the report	Not Prepared
Name of the Valuation Company that prepared the Valuation Report	None
Amount Determined as a Result of Valuation Report	None
If the Transaction has not been/will not be Realized in Accordance with the Results of the Valuation Report, the Reason Thereof	None